



Agency Cluster / Alliance Supplement

Brokerage/Agency Name:

1. Cluster / Alliance Name: _____

2. The cluster / alliance organization is a: Corporation Partnership LLC Other: _____

3. Operations of the cluster/alliance member brokerages/agencies are conducted:

- In a single office location
- In multiple office locations

4. Are all contracts and licenses with carriers in the name of the cluster/alliance? Yes No

5. Office Procedures:

a. External name used with the public: (i.e. letterhead, business cards, phone greeting)

- Cluster/Alliance
- Member Brokerage/Agency
- Cluster/Alliance and Member Brokerage/Agency

b. Office procedures and personnel are determined and controlled by:

- Cluster/Alliance management
- Member Brokerage/Agency management
- Cluster/Alliance and Member Brokerage/Agency

6. What is the total number of brokerages/agencies in the cluster / alliance? _____

7. How many brokerages/agencies have joined the cluster / alliance in the past 5 years? _____

8. How many brokerages/agencies have left the cluster / alliance in the past 5 years? _____

Signature: _____

Date: ____/____/____

Name: _____

Title: _____

(Please Print)